

Security: AGIG-O-297-A / ISIN: HRAGIGO297A5

LEI: 74780040CAJWPR6IK185

Home Member State: Croatia

Segment: Official market of the Zagreb Stock Exchange

Zagreb, May 3, 2024.

Statement of Compliance

Agro Invest Grupa d.o.o. (hereinafter: Issuer) in accordance with point 5.4.14 of the Prospectus for the public offering and listing of the bond issue with the security code AGIG-O-297A and International Securities Identification Number (ISIN) HRAGIGO297A5 dated June 9, 2022 (hereinafter: Prospectus), is required to provide a statement on the ratio of the total consolidated Net Debt to the consolidated EBITDA of the Issuer, as defined in point 5.4.14. of Prospectus, and calculated based on the audited consolidated financial statements for the financial year 2023.

The ratio based on the published financial statements for the year 2023 is 3.15:1.

AGRO INVEST GRUPA d.o.o.